

NOTICE OF A PUBLIC MEETING

Harris County Housing Authority

(A Texas Public Housing Authority under chapter 392 of the local government code)

August 21, 2026

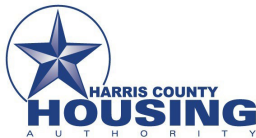
Notice is hereby given that the Board of Commissioners of the **Harris County Housing Authority (HCHA)** will hold a special public meeting at **10:00 am** on **August 27, 2026**, at the HCHA's office located at 1933 Hussion Street, Building 3, in Houston, Texas 77003. At the public meeting, the Board of Commissioners may take action on the matters identified on the Special Agenda attached hereto and incorporated herein.

Agendas may be obtained in advance of the public meeting at our office located at 1933 Hussion Street, Building 3, Houston, Texas 77003 or via the internet at www.hchatexas.org. The HCHA Board of Commissioners normally meets the third Wednesday of every month at 1:00 pm.

Posted by:

Vivian Clark

Vivian Clark
Executive Assistant





Gerald Womack
Chairman

Asheley Gilbert
Commissioner

Paul Shanklin
Vice Chairman

Laolu Davies-Yemitan
Commissioner

Carrie Rai
Commissioner

SPECIAL MEETING OF THE BOARD OF COMMISSIONERS

10:00 A.M.

Thursday, August 27, 2026
HCHA Executive Conference Room
Harris County Housing Authority
1933 Hussion Street
Houston, TX 77003

AGENDA

I. Call to Order and Record of Attendance

II. Prayer and Pledge of Allegiance

III. Public Comments

Our policy is to allow time for public comments at the beginning of each meeting. Each Speaker is limited to three (3) minutes per agenda item and six (6) minutes total. These limits may be reduced depending on how many people sign up to comment. If you wish to speak during the public comment section of our agenda, please email your name and address in advance to Events@hchatexas.org or provide that information in writing to one of the staff members. A complete set of the rules for public comment and safety is available on our website at hchatexas.org – under About Us, select the Board Information tab.

IV. Discussion and Action Items

Action Item 1: Resolution by Harris County Housing Authority (The “Authority”) approving actions in connection with lending the Home Loan Funding from The City of Houston for the Bernicia Place project

Action Item 2: Resolution by Harris County Housing Authority (The “Authority”) approving and ratifying actions in connection with the Home Loan Funding from The City of Houston for the Bernicia Place project and on behalf of HCHA Redevelopment Authority, Inc. (the “Corporation”) and on behalf of Bernicia Place, LP (the “Partnership”), as its borrower

Action Item 3: Resolution by Harris County Housing Authority (The “Authority”) approving actions in connection with lending the funding from the Texas General Land Office for the Bernicia Place project

Action Item 4: Resolution by Harris County Housing Authority (The “Authority”) approving and ratifying actions in connection with the funding from the Texas General Land Office for the Bernicia Place Project and on behalf of HCHA Redevelopment Authority, Inc. (the “Corporation”) and on behalf of Bernicia Place, LP (the

“Partnership”), as its borrower

- Action Item 5:** Resolution by Harris County Housing Authority (The “Authority”) approving and ratifying: (i) the admission of an Investor Limited Partner and Special Limited Partner to Bernicia Place, LP (the “Partnership”), (ii) for HCHA Bernicia Place GP, LLC (the “General Partner”) to enter into an amended and restated agreement of limited partnership for the partnership, (iii) for the corporation to enter into one or more guaranties, (iv) for the authority to acquire the land for the Bernicia Place project (the “Project”), (v) for the partnership to enter into a ground lease with the Authority, (vi) for the Authority to enter into a shared access and parking agreement, (vii) for the HCHA Redevelopment Authority, Inc. (the “Corporation”) to enter into construction contracts covering the construction of the project, and (viii) such other actions necessary or convenient to carry out this resolution
- Action Item 6:** Resolution approving and authorizing the negotiation with and selection of a contractor to construct the Bernicia Place project (the “Project”)
- Action Item 7:** Resolution by the Harris County Housing Authority (the “Authority”), approving and ratifying actions in connection with the loan financing for the Bernicia Place project
- Action Item 8:** Resolution by Harris County Housing Authority (The “Authority”) approving and ratifying (i) actions in connection with the loan and equity financing for the Bernicia Place project (the “Project”) on behalf of HCHA Development Corporation (the “Corporation”); (iii) entering into a Development Agreement for the Project, and (iii) such other actions necessary or convenient to carry out this resolution
- Action Item 9:** Resolution by Harris County Housing Authority (The “Authority”) approving and ratifying actions in connection with the Home Loan Financing from The City of Houston for the Bernicia Place Project and on behalf of HCHA Development Corporation (the “Corporation”)
- Action Item 10:** Resolution authorizing Harris County Housing Authority (The “Authority”) approving and ratifying actions of issuance, sale and delivery of a Harris County Housing Authority Public Facility Corporation Multifamily Housing Mortgage Revenue Bonds (Bernicia Place) Series 2026
- Action Item 11:** Resolution by Harris County Housing Authority approving and ratifying actions in connection with the Home Loan Financing from The City of Houston for the Bernicia Place project, on behalf of Harris County Housing Authority Public Facility Corporation (the “Corporation”)
- Action Item 12:** Resolution by Harris County Housing Authority (The “Authority”) approving and ratifying actions in connection with a Security Agreement to cover Bernicia Place Project
- Action Item 13:** Resolution by Harris County Housing Authority (The “Authority”) approving and ratifying (i) for the Authority to enter into a PBV Agreement to enter into Housing Assistance Payments contract for the Bernicia Place (the “Project”), (ii) for the Authority to enter into a Housing Assistance Payments contract for the

Project, (iii) for the Project to accept Project Based Vouchers, and (iv) and such other actions necessary or convenient to carry out this resolution

V. Adjournment

NOTICE OF A PUBLIC MEETING

Harris County Housing Authority Redevelopment Corporation

(A Texas Public Housing Authority under chapter 392 of the local government code)

August 21, 2026

Notice is hereby given that the Board of Directors of **HCHA Redevelopment Authority, Inc. (HCHA-RA)** will hold a **special** public meeting on August 27, 2026. The meeting will immediately follow the special public meeting of the Board of Commissioners of Harris County Housing Authority (HCHA). The Board of Commissioners' meeting will be held at the Harris County Housing Authority offices, located at 1933 Houston Street, Building 3, Houston, Texas 77003. During the meeting, HCHA-RA may take action on the matters listed on the **Agenda** attached and incorporated herein.

Agendas may be obtained in advance of the public meeting at our office located at 1933 Houston Street, Building 3, Houston, Texas 77003, or via the internet at www.hchatexas.org

Posted by:

Vivian Clark

Vivian Clark

Executive Assistant





Gerald Womack
President

Paul Shanklin
Vice President

Asheley Gilbert
Director

Laolu Davies-Yemitan
Director

Carrie Rai
Director

Nadine Jarmon, Ph.D.
Secretary

**SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
HARRIS COUNTY HOUSING AUTHORITY
REDEVELOPMENT AUTHORITY, INC.**

**Time: Immediately after the adjournment of the preceding meeting of the Harris County
Housing Authority Board of Commissioners
Thursday, August 27, 2026**

**HCHA Board Room
Harris County Housing Authority
1933 Hussion Street
Houston, TX 77003**

AGENDA

I. Call to Order and Record of Attendance

II. Public Comments

It is the policy of this Board to allow 15 minutes of each meeting for public comments. If you wish to speak to this Board during the public comment section of our agenda, please email your name and address in advance to Events@hchatexas.org or provide that information in writing to one of the staff members.

III. Discussion and Action Items

Action Item 1: Resolution by HCHA Redevelopment Authority, Inc. (The "Corporation") approving actions in connection with lending the Home Loan Funding from The City of Houston for the Bernicia Place Project

Action Item 2: Resolution by HCHA Redevelopment Authority, Inc. (The "Corporation") approving and ratifying actions in connection with the Home Loan Funding from The City of Houston for the Bernicia Place project and on behalf of Bernicia Place, LP (The "Partnership")

Action Item 3: Resolution by HCHA Redevelopment Authority, Inc. (The "Corporation") approving actions in connection with lending the funding from the Texas General Land Office for the Bernicia Place project

Action Item 4: Resolution by HCHA Redevelopment Authority, Inc. (The "Corporation") approving and ratifying actions in connection with the funding from the Texas

General Land Office for the Bernicia Place project and on behalf of Bernicia Place, LP (The “Partnership”), as its borrower

Action Item 5: Resolution by HCHA Redevelopment Authority, Inc. (The “Corporation”) approving and ratifying: (i) the admission of an Investor Limited Partner and Special Limited Partner to Bernicia Place, LP (the “Partnership”), (ii) for HCHA Bernicia Place GP, LLC (the “General Partner”) to enter into an amended and restated agreement of limited partnership for the partnership, (iii) for the corporation to enter into one or more guaranties, (iv) for the Partnership to enter into a ground lease with the Authority, (v) for the Corporation to enter into a construction contracts covering the construction of the Bernicia Place project (the “Project”), and (vi) such other actions necessary or convenient to carry out this resolution

Action Item 6: Resolution by HCHA Redevelopment Authority, Inc. (the “Corporation”) approving and ratifying actions in connection with the loan financing for the Bernicia Place project

Action Item 7: Resolution by HCHA Redevelopment Authority, Inc. approving and ratifying actions in connection with a Security Agreement to cover Bernicia Place

Action Item 8: Resolution by HCHA Redevelopment Authority, Inc. approving and ratifying (i) for the Bernicia Place, LP (the “Partnership”) to enter into a PBV Agreement to enter into Housing Assistance Payments contract for the Bernicia Place (the “Project”), (ii) for the Partnership to enter into a Housing Assistance Payments contract for the Project, (iii) for the Project to accept Project Based Vouchers, and (iv) and such other actions necessary or convenient to carry out this resolution

Adjournment

NOTICE OF A PUBLIC MEETING

Harris County Housing Authority Public Facility Corporation

(A Texas Public Facility Corporation organized chapter 303 of the Local Government Code)

August 21, 2026

Notice is hereby given that the Board of Directors of **Harris County Housing Authority Public Facility Corporation (HCHA-PFC)** will hold a **special public meeting** on August 27, 2026. The meeting will immediately follow the public meeting of the Board of Directors of HCHA Redevelopment Authority (HCHA-RA), which occurs right after the **special public meeting** of the Board of Commissioners of **Harris County Housing Authority (HCHA)**. The Board of Commissioners' special meeting will begin at 10:00 a.m. on August 27, 2026, at their office located at 1933 Hussion Street, Building 3, Houston, Texas 77003. During the meeting, HCHA-PFC may take action on the matters listed on the attached and incorporated Agenda.

Agendas may be obtained in advance of the public meeting at our office located at 1933 Hussion Street, Building 3, Houston, Texas 77003, or via the internet at www.hchatexas.org.

Posted by:

Vivian Clark

Vivian Clark
Executive Assistant





Gerald Womack
President

Paul Shanklin
Vice President

Asheley Gilbert
Director

Laolu Davies-Yemitan
Director

Carrie Rai
Director

Nadine Jarmon, Ph.D.
Secretary

**SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
HARRIS COUNTY HOUSING AUTHORITY
PUBLIC FACILITY CORPORATION**

**Time: Immediately after the adjournment of the preceding meeting of the
HCHA Redevelopment Authority Board of Directors**

**Thursday, August 27, 2026
HCHA Board Room
Harris County Housing Authority
1933 Hussion Street
Houston, TX 77003**

AGENDA

I. Call to Order and Record of Attendance

II. Public Comments

It is the policy of this Board to allow 15 minutes of each meeting for public comments. If you wish to speak to this Board during the public comment section of our agenda, please email your name and address in advance to Events@hchatexas.org or provide that information in writing to one of the staff members.

III. Discussion and Action Items

Action Item 1: Resolution authorizing Harris County Housing Authority Public Facility Corporation Multifamily Housing Mortgage Revenue Bonds (Bernicia Place) Series 2026

Action Item 2: Resolution by Harris County Housing Authority Public Facility Corporation (the "Corporation") approving and ratifying actions in connections with the Home Loan financing from The City of Houston for the Bernicia Place project

Adjournment

NOTICE OF A PUBLIC MEETING

HCHA Development Corporation

(A Texas Public Housing Authority under Chapter 392 of the Local Government Code)

August 21, 2026

Notice is hereby given that the Board of Directors of **Harris County Housing Authority Development Corporation (HCHA-DC)** will hold a **special public meeting** on August 27, 2026. The meeting will follow immediately after the Board of Directors meeting of the Harris County Housing Authority Public Facility Corporation, Inc. (HCHA-PFC). The Board of Commissioners of Harris County Housing Authority will meet on August 27, 2026, at the Harris County Housing Authority office located at 1933 Hussion Street, Building 3, Houston, Texas 77003. During the public meeting, HCHA-PFC may take action on matters listed on the attached and incorporated Agenda. Agendas can be obtained in advance either at our office at 1933 Hussion Street, Building 3, Houston, Texas 77003, or online at www.hchatexas.org. The HCHA Development Corporation usually meets on the third Wednesday of each month at 1:00 pm.

Posted by:

Vivian Clark

Vivian Clark
Executive Assistant





Gerald Womack
President

Paul Shanklin
Vice President

Asheley Gilbert
Director

Laolu Davies-Yemitan
Director

Carrie Rai
Director

Nadine Jarmon, Ph.D.
Secretary

Paul Curry
Treasurer

**SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
HCHA DEVELOPMENT CORPORATION**

**Time: Immediately after adjournment of the preceding regular meeting of the
Harris County Housing Authority Public Facility Corporation, Inc.
Board of Directors**

**Thursday, August 27, 2026
HCHA Board Room
Harris County Housing Authority
1933 Hussion Street
Houston, TX 77003**

AGENDA

I. Call to Order and Record of Attendance

II. Public Comments

It is the policy of this Board to allow 15 minutes of each meeting for public comments. If you wish to speak to this Board during the public comment section of our agenda, please email your name and address in advance to Events@hchatexas.org or provide that information in writing to one of the staff members.

III. Discussion and Action Items

Action Item 1: Resolution by HCHA Development Corporation (the "Corporation") approving and ratifying (i) actions in connection with the loan and equity financing for the Bernicia Place project (the "Project"); and (ii) entering into a Development Agreement for the Project

Action Item 2: Resolution by HCHA Development Corporation (the "Corporation") approving and ratifying actions in connection with the Home Loan financing from The City of Houston for the Bernicia Place project

IV. Adjournment